



**PTB GROUP LIMITED**



Authorised Service Centre &  
Commercial Representative

30 July 2007

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
Level 5,  
123 Eagle Street,  
BRISBANE, QLD 4001.

By Electronic Lodgment

## **\$ 40 MILLION FUNDING POOL AND SALE OF BELMONT LAND**

PTB Group finalised an agreement with an Australian Financial Institution to establish a USD40 million facility covering the acquisition and leasing of a diverse range of global aviation assets. The Institution will fund up to 75 % (USD30 million) with the balance coming from PTB Group by way of allocation of existing aviation assets and/or cash.

Key features of the Facility include:

- Capacity to fund a diverse array of assets including engines, aircraft and helicopters;
- A term of up to seven years;
- Funding availability for the next 18 months; and
- The ability to acquire and refurbish assets prior to leasing.

The Facility is timely with a number of aircraft acquired pursuant to the Emerald Assets acquisition coming out of refurbishment and onto lease and hire arrangements.

The establishment of this Pool is a key platform in expanding PTB Group's Financing and Rentals division with its growing pool of assets generating recurring earnings for the Company.

The completion date for sale of the land at Belmont has been delayed while a third party completes its obligations. The Board now expects that settlement will be prior to 31 October 2007. There is no change to the profit or working capital expected to be generated from this transaction.

Yours sincerely

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Managing Director  
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